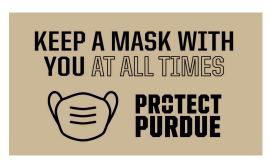
# Lecture 17 Solid-solid interactions Contact mechanics



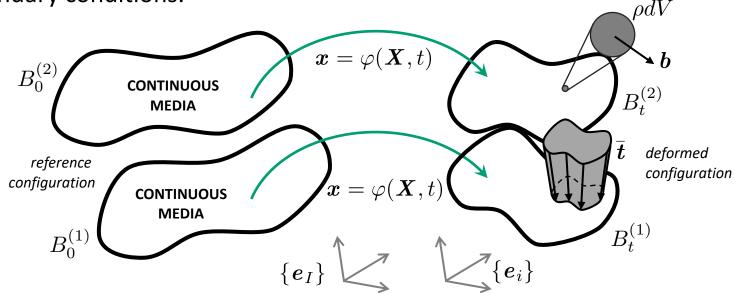


Mechanical Engineering Instructor: Prof. Marcial Gonzalez

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# **Lecture 17 – Solid-solid interactions**

Formulation of **solid-solid interactions (contact mechanics)** as the analytical upscaling of continuum solids under kinematic assumptions and specific boundary conditions.



- Unilateral contact law in continuum mechanics (normal direction)

$$\begin{array}{ll} \textit{Hertz-Signorini} & g(\partial B_t^{(1)}, \partial B_t^{(2)}) \geq 0 & \text{no penetration (gap function)} \\ \textit{conditions} & p(\partial B_t^{(1)}) \leq 0 & \text{no tension (contact pressure)} \\ g(\partial B_t^{(1)}, \partial B_t^{(2)}) p(\partial B_t^{(1)}) = 0 & \text{complementary conditions} \\ \end{array}$$

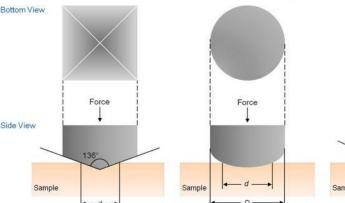
- Friction law (tangential direction)

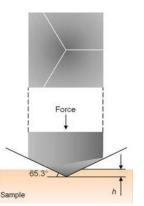
# **Lecture 17 – Solid-solid interactions**

Formulation of solid-solid interactions (contact mechanics) as the analytical upscaling of continuum solids under kinematic assumptions and specific boundary conditions.

## Engineering applications:

- Tribology, bearings (*lubrication*, *friction* and wear).
- Electrical contact resistance, locomotive wheel-rail contact, braking systems, tires, gasket seals, metal forming, ultrasonic welding (in general, contact surface and contact pressure are coupled with each other).
- At the core behavior of granular materials.
- 🛮 Indentation hardness. 🔽

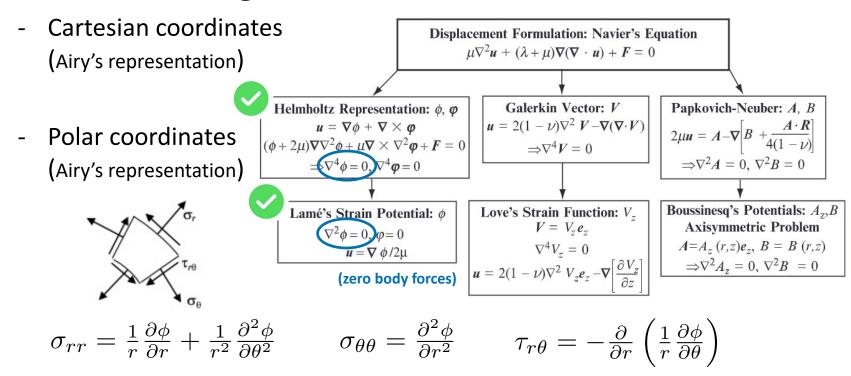








# Two-dimensional general solutions



- Polar coordinates and axisymmetric

$$\phi = a_0 + a_1 \log(r) + a_2 r^2 + a_3 r^2 \log(r) \qquad \tau_{r\theta} = 0$$

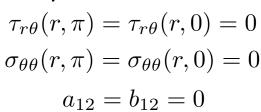
# Two-dimensional general solutions

- Half-space under normal loads (concentrated and distributed)

$$\phi = (a_{12}r\log(r) + a_{15}r\theta)\cos(\theta) + (b_{12}r\log(r) + b_{15}r\theta)\sin(\theta)$$

SM1

## **Boundary conditions**

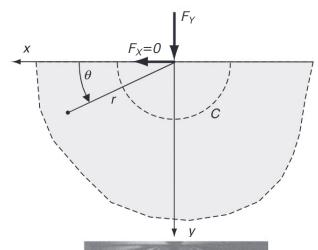


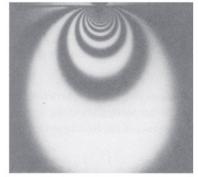
#### Equilibrium

$$b_{15} = -F_X/\pi = 0$$
$$a_{15} = F_Y/\pi$$

## Resulting stress field

$$\sigma_{rr} = -\frac{2F_Y}{\pi r}\sin(\theta)$$
$$\sigma_{\theta\theta} = \tau_{r\theta} = 0$$



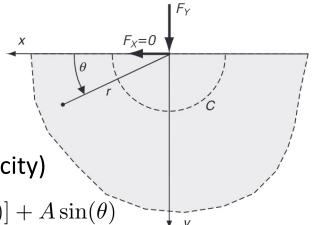


# Contact mechanics: two-dimensional problems

- Half-space under normal loads (concentrated and distributed)

Resulting stress field

$$\sigma_{rr} = -\frac{2F_Y}{\pi r}\sin(\theta)$$
$$\sigma_{\theta\theta} = \tau_{r\theta} = 0$$



Resulting displacement field (linear elasticity)

$$u_r = \frac{F_Y}{\pi E} \left[ (1 - \nu)(\theta - \pi/2)\cos(\theta) - 2\log(r)\sin(\theta) \right] + A\sin(\theta)$$

$$u_\theta = \frac{F_Y}{\pi E} \left[ -(1 - \nu)(\theta - \pi/2)\sin(\theta) - 2\log(r)\cos(\theta) - (1 + \nu)\cos(\theta) \right] + A\cos(\theta)$$

- + Rigid motion component cannot be solved for
- + Singular displacement/stress under the point load
- + Unbounded logarithmic terms lead to unrealistic predictions at infinity — —



SM1

# Contact mechanics: two-dimensional problems

- Indentation of an elastic half-space by a frictionless cylindrical punch

## Boundary conditions:

+ surface displacement

$$\bar{u}_y(x) = \gamma - (R - \sqrt{R^2 - x^2})$$

$$\approx \gamma - \frac{1}{R}x^2 \quad x \in [0, a]$$

$$\bar{u}_y(a) = \frac{\gamma}{2}$$

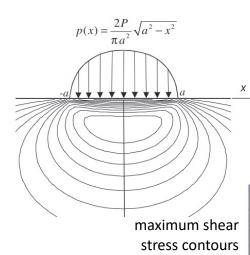
+ frictionless

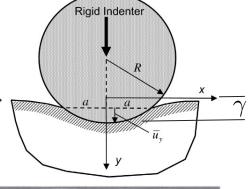
$$dF_X = 0 \quad dF_Y = p(x) = ?$$

Contact radius:  $a = \sqrt{\gamma R}$ 

## Contact pressure:

$$p(x) = \frac{2P}{\pi a^2} \sqrt{a^2 - x^2} \quad x \in [0, a]$$





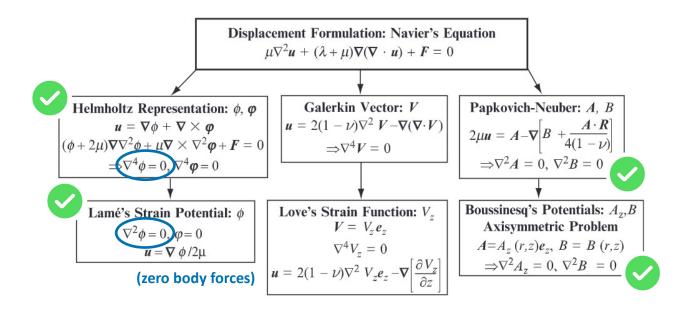


(Cylinder Contact Loading)

Contact law (force per unit of length):

$$a^2 = \frac{4PR}{\pi E} = \gamma R \implies P(\gamma) = \frac{\pi E}{4} \gamma$$
 $a = \sqrt{\gamma R}$ 

# Three-dimensional solutions (applications are 3D!)



# Three-dimensional solutions (applications are 3D!)

Elastic half-space under normal load: Boussinesq's problem

Axisymmetric coordinate system

Potentials: harmonic functions

$$A_z = \frac{C_1}{\rho}$$
 ,  $B = C_2 \log(\rho + z)$ 

Displacement field:

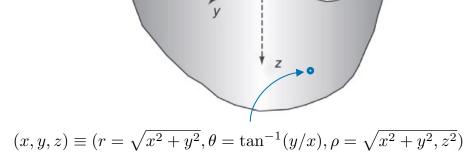
$$u_r = \frac{P}{4\pi\mu} \left[ \frac{rz}{\rho^3} - (1 - 2\nu) \frac{\rho - z}{\rho r} \right]$$
$$u_z = \frac{P}{4\pi\mu} \left[ \frac{z^2}{\rho^3} + \frac{2(1-\nu)}{\rho} \right]$$



$$\sigma_{rr} = \frac{P}{2\pi} \left[ (1-2\nu) \left( \frac{1}{r^2} - \frac{z}{\rho r^2} \right) - \frac{3zr^2}{\rho^5} \right]$$

$$\sigma_{\theta\theta} = -\frac{P}{2\pi} (1-2\nu) \left[ \frac{1}{r^2} - \frac{z}{\rho r^2} - \frac{z}{\rho^3} \right]$$

$$\sigma_{zz} = -\frac{3P}{2\pi} \frac{z^3}{r^5} \qquad \tau_{rz} = -\frac{3P}{2\pi} \frac{rz^2}{r^5}$$



- + Singular displacement/stress under the point load
- + Displacements are bounded!

Frictionless spherical indentation of an elastic half-space

## **Boundary conditions:**

+ surface displacement

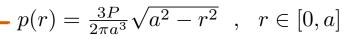
$$\bar{u}_z(r) = \gamma - (R - \sqrt{R^2 - r^2})$$
$$\approx \gamma - \frac{1}{2R}r^2 \quad r \in [0, a]$$

+ frictionless

$$dF_r = 0 \quad dF_z = p(r) = ?$$

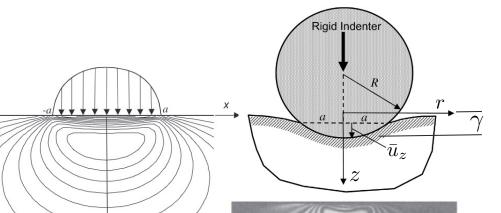
Contact radius:  $a = \sqrt{\gamma R}$ 







$$P(\gamma) = \frac{4}{3} \frac{E}{1-\nu^2} R^{1/2} \gamma^{3/2}$$
$$a = \sqrt{\gamma R}$$





maximum shear

\*y stress contours

# Frictionless spherical indentation of an elastic half-space

## Boundary conditions:

+ surface displacement

$$\bar{u}_z(r) = \gamma - (R - \sqrt{R^2 - r^2})$$
$$\approx \gamma - \frac{1}{2R}r^2 \quad r \in [0, a]$$

+ frictionless

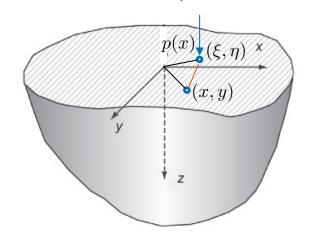
$$dF_r = 0 \quad dF_z = p(r) = ?$$

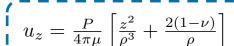
Contact radius:  $a = \sqrt{\gamma R}$ 

Contact pressure (not straightforward):

$$p(r) = \frac{3P}{2\pi a^3} \sqrt{a^2 - r^2}$$
 ,  $r \in [0, a]$ 

$$\bar{u}_z(x,y) = \frac{1-\nu^2}{\pi E} \int_{\mathcal{S}} \frac{p(\xi,\eta)}{\sqrt{(x-\xi)^2 + (y-\eta)^2}} d\xi d\eta$$





# Contact mechanics: three-dimensional problems

- Frictionless spherical indentation of an elastic half-space

**Boundary conditions:** 

+ surface displacement

$$\bar{u}_z(r) = \gamma - (R - \sqrt{R^2 - r^2})$$

$$\approx \gamma - \frac{1}{R}r^2 \quad r \in [0, a]$$

$$\bar{u}_y(a) = \frac{\gamma}{2}$$

+ frictionless

$$dF_r = 0 \quad dF_z = p(r) = ?$$

Contact radius:  $a = \sqrt{\gamma R}$ 

Contact pressure:

$$p(r) = \frac{3P}{2\pi a^3} \sqrt{a^2 - r^2}$$
 ,  $r \in [0, a]$ 

Contact law:

$$P(\gamma) = \frac{4}{3} \frac{E}{1-\nu^2} R^{1/2} \gamma^{3/2}$$
$$a = \sqrt{\gamma R}$$

The vertical displacement of surface points is given by

$$\bar{u}_z(x,y) = \frac{1-\nu^2}{\pi E} \int \int_{\mathcal{S}} \frac{p(\xi,\eta)}{\sqrt{(x-\xi)^2 + (x-\eta)^2}} d\xi d\eta$$

where the Boussinesq's solution for vertical displacement of surface point (x,y) due to a concentrated force  $pd\xi d\eta$  acting on  $(\xi,\eta)$  was used. Using polar coordinates  $(s,\phi)$ , with origin at a distance r from the center of the circular contact surface and a pressure  $psdsd\phi$  with distribution  $p(r) = \frac{3P}{2\pi a^3} \sqrt{a^2 - r^2}$ , the above integral simplifies to

$$\bar{u}_z(r) = \frac{1 - \nu^2}{\pi E} \frac{3P}{2\pi a^3} \int_0^{2\pi} d\phi \int_0^{s_1} \sqrt{a^2 - r^2 - 2rs\cos\phi - s^2} ds$$

with  $s_1$  given by the positive root of  $a^2 - r^2 - 2rs\cos\phi - s^2 = 0$ . Therefore, the vertical displacement of points r within the contact surface (r < a) is given by

$$\bar{u}_z(r) = \frac{1 - \nu^2}{E} \frac{3P}{8a^3} (2a^2 - r^2)$$

Lastly, compatibility of surface displacement yields

$$\bar{u}_z = \gamma - \frac{1}{2R}r^2 = \frac{1 - \nu^2}{E} \frac{3P}{8a^3} (2a^2 - r^2)$$

and, equating coefficients of the second order polynomial of r, expressions for  $P(\gamma)$  and for  $a(\gamma)$  are obtained as follows

Aside

# Frictionless indentation of an elastic half-space

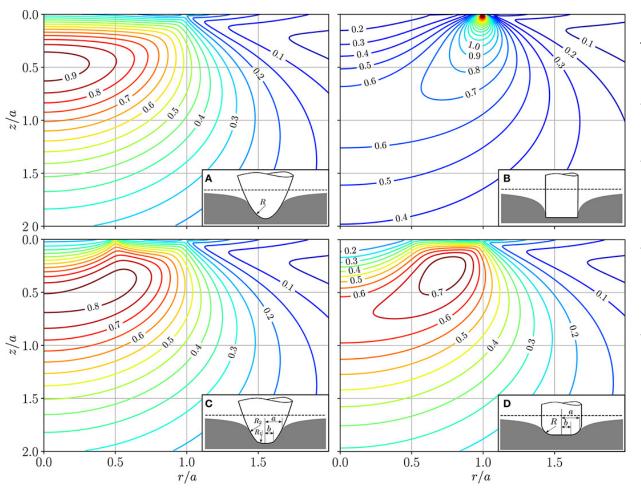


fig.: von Mises stress

- + complex stress field under the indenter
- + most critical state of stress not necessarily at the contact interface
- + not all cases are amenable of analytical solution
- + cylindrical indenter but not an elastic material:

$$P(\gamma) = ?$$

# Contact between two elastic spheres

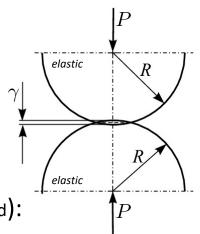
## Boundary conditions:

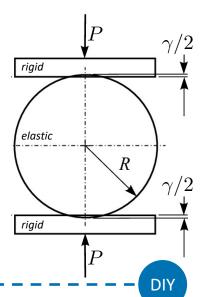
- + surface displacement \_\_\_\_\_\_\_
- + frictionless

$$dF_r = 0 \quad dF_z = p(r) = ?$$

Contact radius:  $a = \sqrt{\gamma R/2}$ 

Contact pressure (not straightforward):





$$\bar{u}_{z,1}(r) + \bar{u}_{z,1}(r) = \gamma - (R_1 - \sqrt{R_1^2 - r^2}) - (R_2 - \sqrt{R_2^2 - r^2})$$

# Contact between two elastic spheres

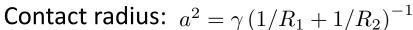
## Boundary conditions:

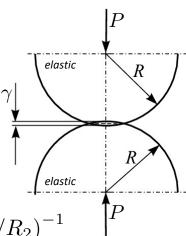
+ surface displacement

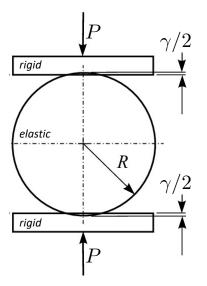
$$ar{u}_{z,1}(r) + ar{u}_{z,2}(r) \qquad \gamma \\ pprox \gamma - rac{1}{2R_1}r^2 - rac{1}{2R_2}r^2 \quad , \ \ r \in [0,a] \quad .$$

+ frictionless

$$dF_r = 0 \quad dF_z = p(r) = ?$$







## Contact pressure (not straightforward):

$$p(r) = \frac{3P}{2\pi a^3} \sqrt{a^2 - r^2}$$
 ,  $r \in [0, a]$ 

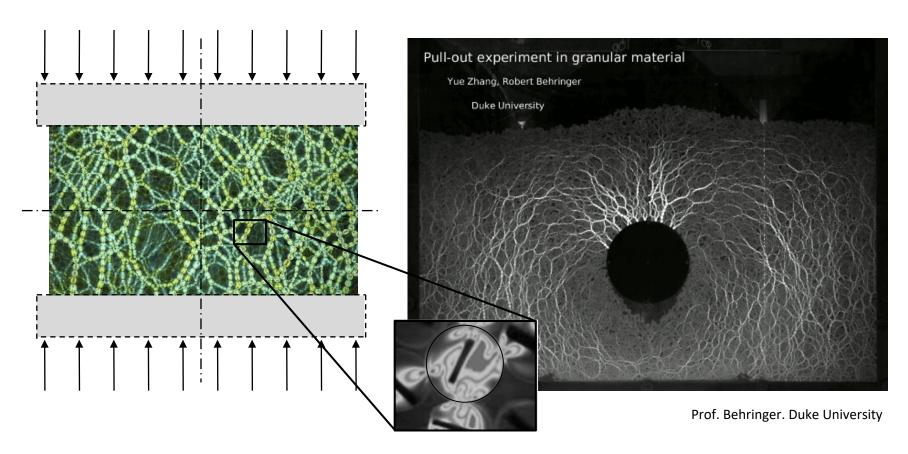
#### Contact law:

$$P(\gamma) = \frac{4}{3} \left( \frac{1 - \nu_1^2}{E_1} + \frac{1 - \nu_2^2}{E_2} \right)^{-1} \left( \frac{1}{R_1} + \frac{1}{R_2} \right)^{-1/2} \gamma^{3/2}$$

$$a^2 = \gamma \left( \frac{1}{R_1} + \frac{1}{R_2} \right)^{-1}$$

# Contact mechanics at the core behavior of granular media

- How amorphous solids support stress?



Dominant mechanisms (a mechano-chemical point of view)

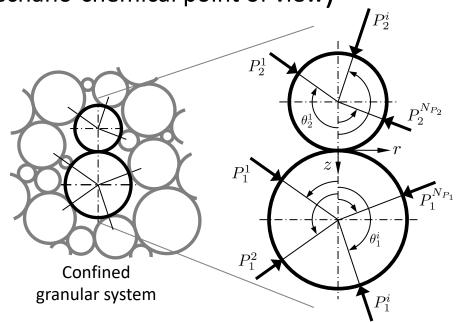
- Elastic deformations
- Plastic deformations
- Bonding/Solid bridge
- Strain-rate mechanisms
- Fracture
- Transport phenomena

# **Bridging length-scales**

- Analytical up-scaling of continuum contact mechanics (geometric nonlinearities and material nonlinearities)

# Underlying assumption

 Contacts between particles are independent (interaction between particles is not affected by neighboring particles)



Any questions?

# **Lecture 17 – Solid-solid interactions**

Appendix: Granular systems at high levels of confinement

# **Dominant mechanisms** (a mechano-chemical point of view)

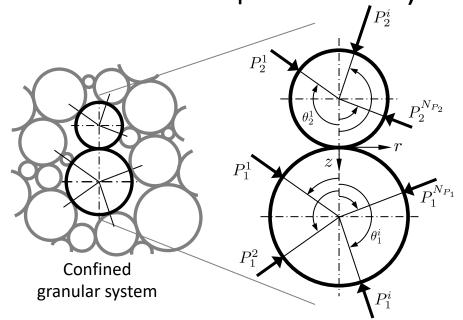
- Elastic deformations
- Plastic deformations
- Bonding/Solid bridge
- Strain-rate mechanisms
- Fracture
- Transport phenomena

# **Bridging length-scales**

- Analytical up-scaling of continuum contact mechanics (geometric nonlinearities and material nonlinearities)

# **Underlying assumption**

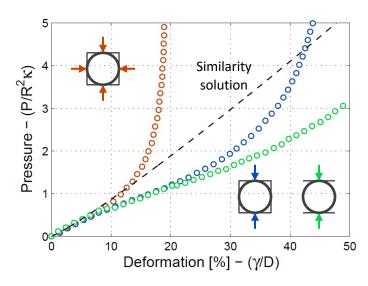
 Contacts between particles are independent (interaction between particles is not affected by neighboring particles)



# **Technological/Scientific impact**

Not an issue until recent years

(e.g., there is a need to be predictive at high relative densities)



# Elastoplastic spherical particles

Mesarovic & Fleck (2000) Harthong et al. (2009)

#### Case-by-case ...

... empirical scaling of analytical solutions (e.g. Storåkers similarity solution)

... curve-fitting of finite-element solutions



Jerier et al. (2011)

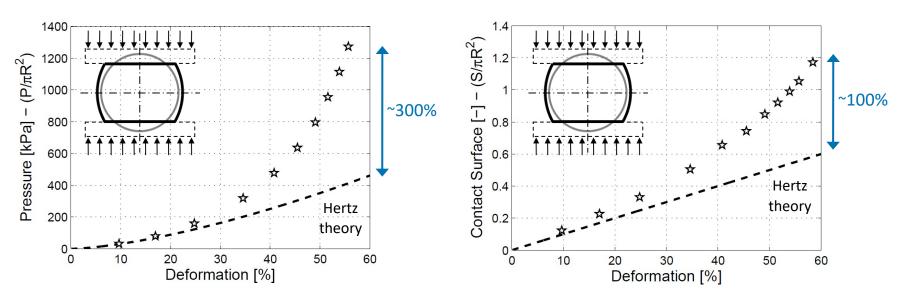


## **Question:**

To what extent contacts between particles are independent?

#### **Restrict attention to:**

- Elastic spheres
- Absence of gravitational forces, adhesion and friction



Tatara (1991): experimental data, rubber sphere of radius 10 mm, no hysteresis, no permanent deformations, E = 1.85 MPa, v = 0.46

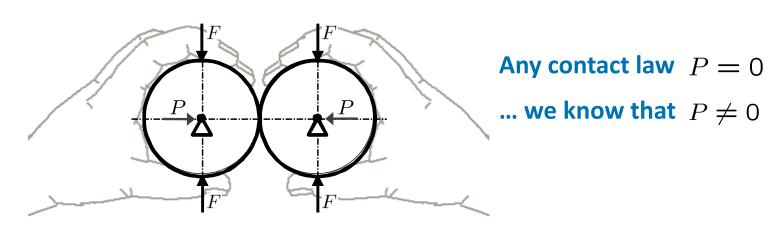
## **Question:**

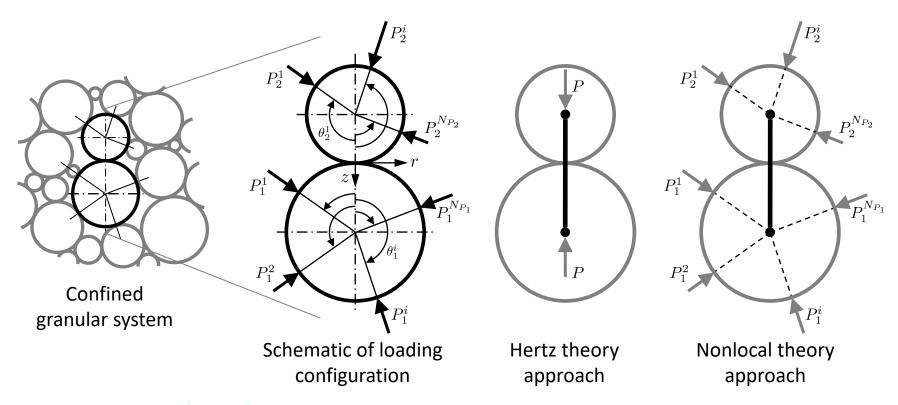
To what extent contacts between particles are independent?

#### **Restrict attention to:**

- Elastic spheres
- Absence of gravitational forces, adhesion and friction

## Intuition and observation suggest a gap in knowledge

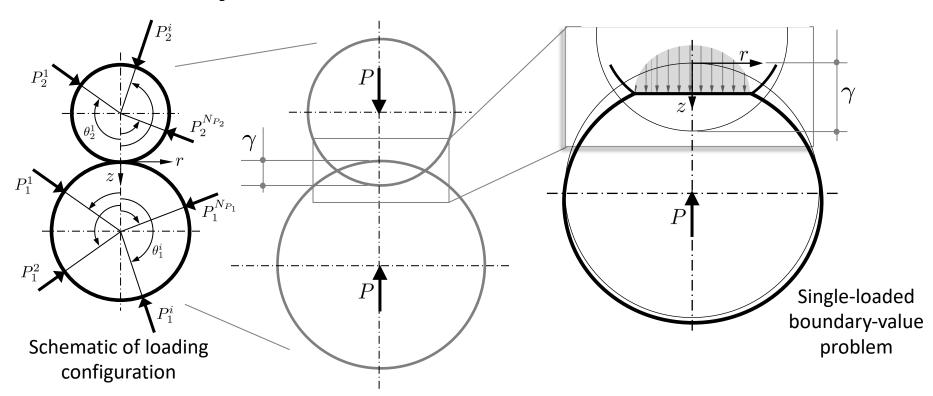




## Hertz theory (1881)

$$P(\gamma) = n^{\rm H} \underline{\gamma^{3/2}} \qquad \frac{1}{n^{\rm H}} = \frac{3}{4} \left( \frac{1-\nu_1^2}{E_1} + \frac{1-\nu_2^2}{E_2} \right) \left( \frac{1}{R_1} + \frac{1}{R_2} \right)^{1/2} \qquad \text{Geometry and elastic properties}$$
 
$$\Rightarrow \text{Relative position between particles}$$
 
$$\gamma = R_1 + R_2 - \|x_1 - x_2\|$$

# **Hertz theory:**

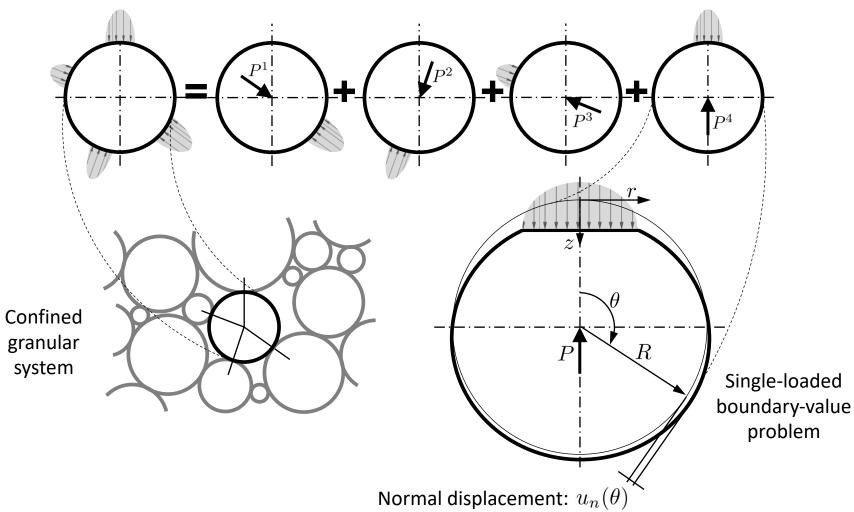


Compatibility condition: 
$$\gamma = R_1 - \sqrt{R_1^2 - r^2} + R_2 - \sqrt{R_2^2 - r^2} + w_1(r) + w_2(r)$$

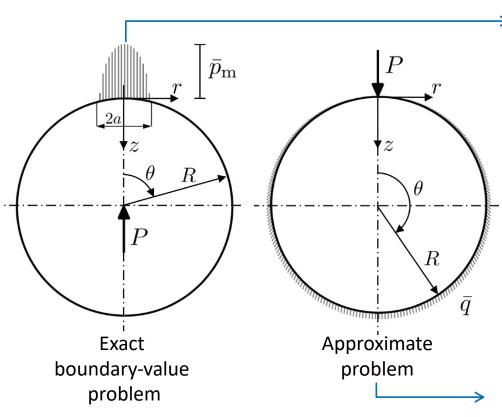
Flat circular contact surface Spherically-distributed contact pressure  $w_1(r)=\frac{3P(1-\nu_1^2)}{8a^3F_7}(2a^2-r^2)$ (based on Boussinesg's solution)

$$w_1(r) = \frac{3P(1-\nu_1^2)}{8a^3E_1}(2a^2 - r^2)$$

# Principle of superposition:



# Single-loaded boundary-value problem:

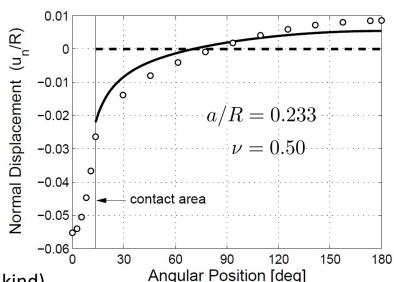


Contact surface (Hertz approximation):

$$u_z(r) = \frac{3P(1-\nu^2)}{8a^3E} \left(2a^2 - r^2\right)$$

#### **Traction free surface:**

$$u_n(\theta) = \dots$$



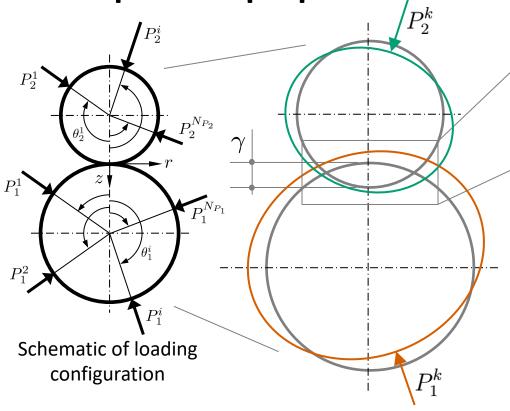
Exact solution: Zhupanska (2011)

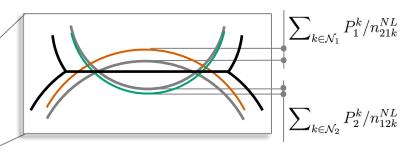
(reduces to a Fredholm integral equation of the second kind)

Approximate problem (based on Boussinesq's solution):  $\|ar{q}\|/ar{p}_{
m m}=\mathcal{O}(a^2/R^2)$ 

# **Nonlocal contact formulation**







#### Hertz's hypotheses:

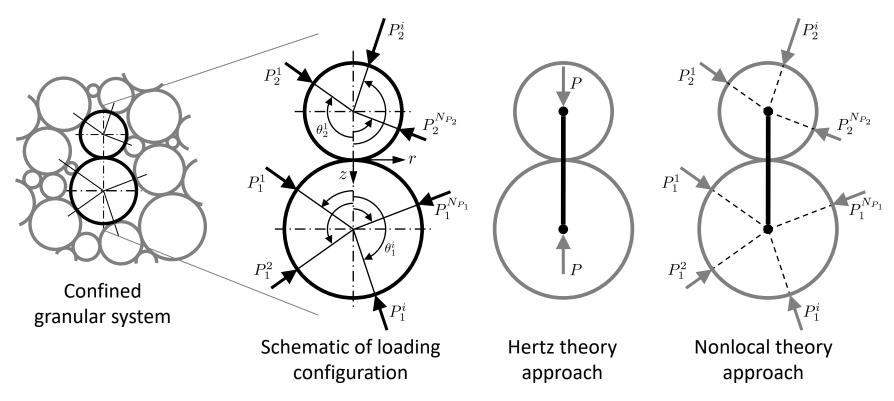
- Independent contacts (RELAXED)
- Flat circular contact surface
- Linear elasticity
- Spherically-distributed contact pressure

Amenable to analytical integration!

$$n_{jik}^{NL} = \frac{4\pi R_i E_i \sin(\theta_{jik}/2)}{(1+\nu_i) \left[-2(1-\nu_i) - 2(1-2\nu_i) \sin(\theta_{jik}/2) + (7-8\nu_i) \sin(\theta_{jik}/2)^2\right]}$$

Nonlocal contributions: 
$$\gamma_{ij}^{NL} = \sum_{k \in \mathcal{N}_i} P_i^k / n_{jik}^{NL} + \sum_{k \in \mathcal{N}_j} P_j^k / n_{ijk}^{NL}$$

## Nonlocal contact formulation



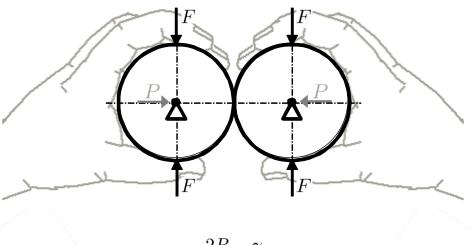
#### **Nonlocal contact formulation**

$$P(\gamma) = n_H \left(\gamma + \gamma_{NL}\right)^{3/2}$$
 Geometry, elastic properties and loading configuration Nonlocal contributions (analytical expression)

Gonzalez M. and Cuitiño A.M., "A nonlocal contact formulation for confined granular systems", Journal of the Mechanics and Physics of Solids 2012; 60:333-350.

# Nonlocal contact formulation

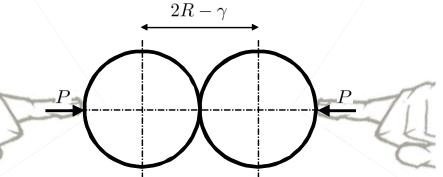
# Two intuitive examples:



**Hertz theory:** 

$$P = 0$$

Nonlocal formulation:  $P = \frac{n_H}{n_{NL}^{3/2}} F^{3/2}$ 



Hertz theory:  $P = n_H \gamma^{3/2}$ 

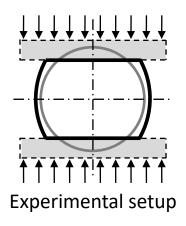
$$P = n_H \gamma^{3/2}$$

**Nonlocal formulation:** 

$$P = n_H \gamma^{3/2} + \mathcal{O}(\gamma^2)$$

$$P = n_H \gamma^{3/2} + \frac{3n_H^2}{2n_{NL}} \gamma^2 + \mathcal{O}(\gamma^{5/2})$$

# **Nonlocal contact formulation - Validation**



#### Finite-element model.

> Elements: ~1.00.000

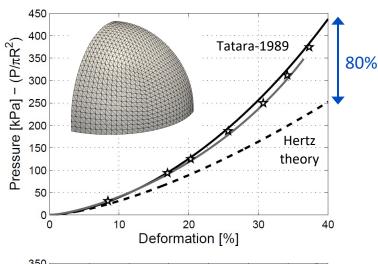
➤ Nodes: ~1.500.000

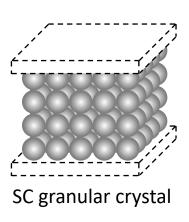
> CPU-time: hours

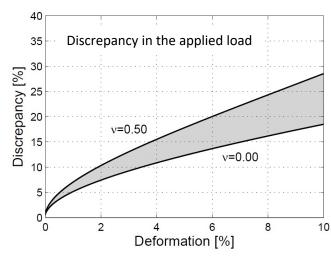
#### Nonlocal formulation.

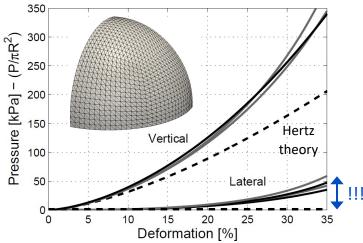
➤ Memory requirements: none

> CPU-time: few seconds









Difference depends only on Poisson's ratio

$$\mathcal{D} = \frac{P(\gamma) - n_H \gamma^{3/2}}{n_H \gamma^{3/2}} = \frac{1}{2\pi} \left( \frac{3 - 2\nu}{1 - \nu} \right) \epsilon^{1/2} + \frac{7}{24\pi^2} \left( \frac{3 - 2\nu}{1 - \nu} \right)^2 \epsilon + \mathcal{O}(\epsilon^{5/4})$$

# Nonlocal contact formulation – Granular crystals

## **Question:**

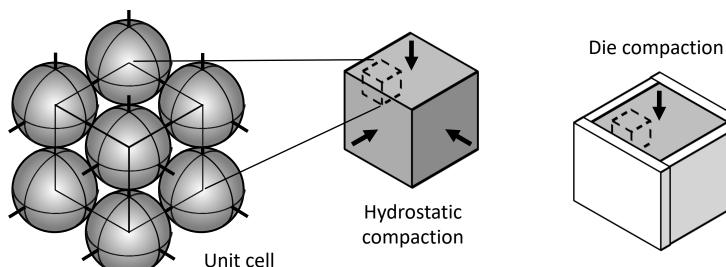
To what extent contacts between particles are independent?

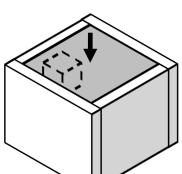
# Compaction of body centered cubic packing:

Two different loading conditions: Hydrostatic compaction

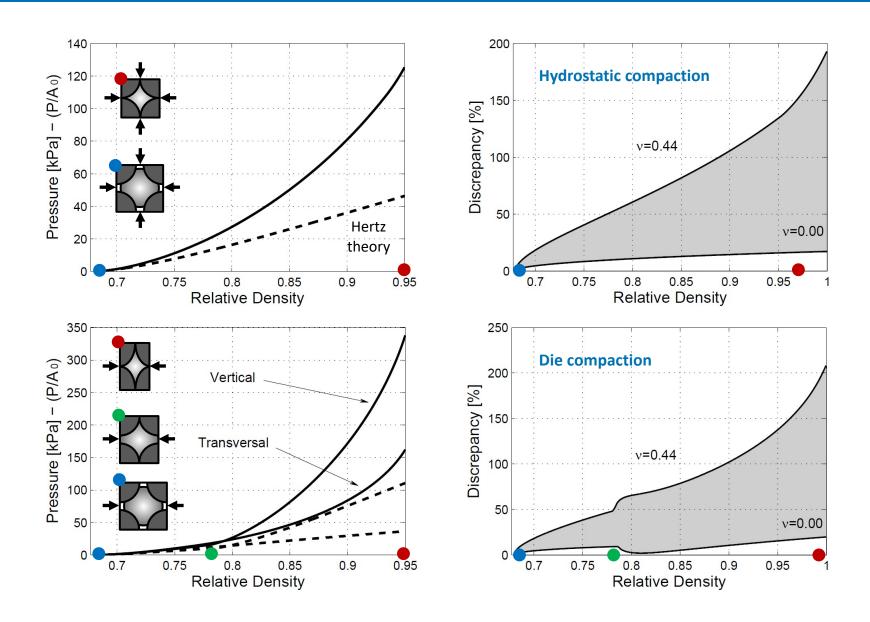
Die compaction

Difference between Hertz theory and the nonlocal contact formulation.



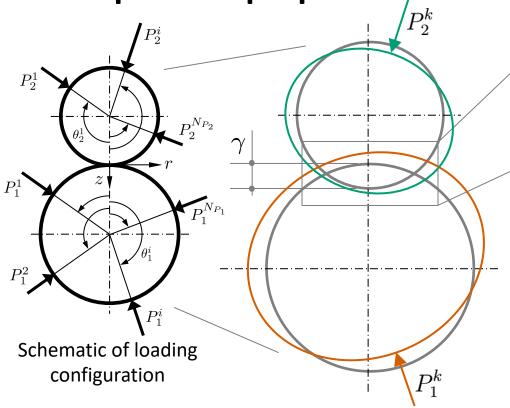


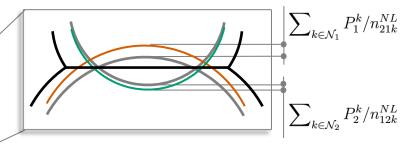
# Nonlocal contact formulation – Granular crystals



# Nonlocal contact formulation – Can we do better?

# Principle of superposition:





#### Hertz's hypotheses:

- Independent contacts (RELAXED)
- Flat circular contact surface
- Linear elasticity
- Spherically-distributed contact pressure

## Amenable to analytical integration!

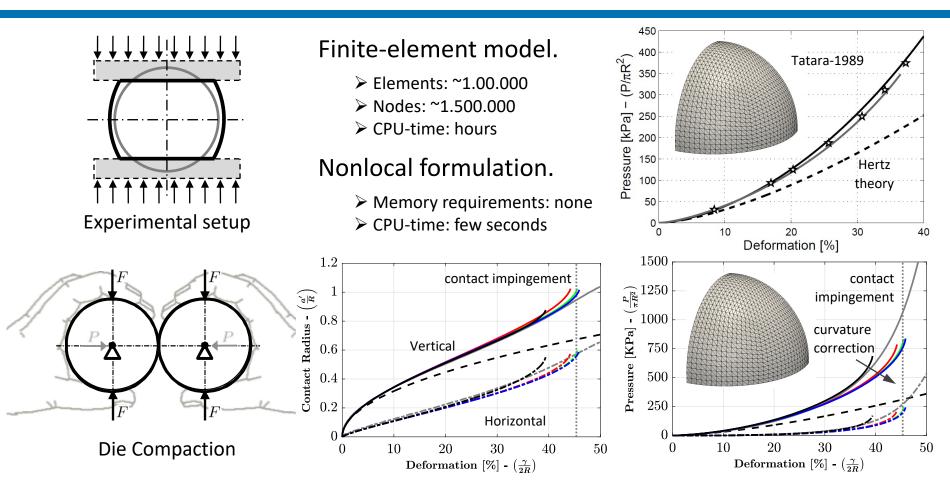
$$\gamma = R_1 - \sqrt{R_1^2 - r^2} + R_2 - \sqrt{R_2^2 - r^2} + w_1(r) + w_2(r) - \gamma_{NL}$$

$$\Rightarrow \approx \frac{r^2}{2R_2^2} + \frac{r^4}{8R_2^3} + \frac{r^6}{16R_2^5}$$

 $a + \underline{a_{NL}}$ Contact radius correction:

$$\Rightarrow \approx \frac{r^2}{2R_2^2} + \frac{r^4}{8R_2^3} + \frac{r^6}{16R_2^5}$$

# **Nonlocal contact formulation - Validation**



Milestone: Development and validation of a nonlocal contact formulation

Insight: The discrepancy with Hertzian prediction depends on Poisson's ratio

Agarwal A. and Gonzalez M., "Contact radius and curvature corrections to the nonlocal contact formulation ...", *International Journal of Engineering Science* 2018; 133, 26-46.